



Covivio Hotels

A société en commandite par actions established under the laws of the Republic of France having a share capital of €592,565,808 with its registered office at
30, avenue Kléber, 75116 Paris, France
955 515 895 RCS Paris
(the **Company**)

APPROVAL OF THE ALLOCATION OF AN AMOUNT EQUIVALENT TO THE PROCEEDS BY THE HOLDERS OF THE FOLLOWING NOTES

€350,000,000 (of which €350,000,000 are outstanding) 1.875 per cent. Notes
due 24 September 2025 issued by the Company on 24 September 2018
ISIN: FR0013367422 – Common Code: 188326293
(the **2025 Notes**)

and

€599,000,000 (of which €599,000,000 are outstanding) 1.000 per cent. Notes
due 27 July 2029 issued by the Company in two tranches on 27 July 2021 and 29 October 2021
ISIN: FR0014004QI5 – Common Code: 236857123
(the **2029 Notes** and, together with the 2025 Notes, the **Notes**)

Paris, France, on 13 July 2023,

The Company hereby announces the approval, by the general meetings of the holders of the Notes (the **Noteholders**), held on 13 July 2023 on second convocation at the registered office of the Company located 30, avenue Kléber, 75116 Paris, France (together, the **General Meetings**), of the allocation of an amount equivalent to the net proceeds of the Notes to finance and/or refinance in whole or in part, an Eligible Green Portfolio, that comprises “Eligible Green Assets” and “Capital Expenditures”, all as defined and as they meet the eligibility criteria described in Covivio Hotels’ Green Financing Framework (the **Allocation of an Amount Equivalent to the Proceeds**).

The resolution (the **Resolution**) submitted to, and approved by, the General Meetings, was the following:

- Approval of the Allocation of an Amount Equivalent to the Proceeds, with effect from the date of adoption of the Resolution by the General Meetings;
- Filing at Covivio Hotels’ registered office of the attendance sheet, the relevant powers of represented Noteholders set out in the Participation Forms and the minutes of the General Meetings; and
- Powers for the completion of formalities.

For any additional information about this communication, please contact:

COVIVIO HOTELS

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