



Covivio Hotels

A *société en commandite par actions* established under the laws of the Republic of France having a share capital of €592,565,808 with its registered office at
30, avenue Kléber, 75116 Paris, France
955 515 895 RCS Paris
(the **Company**)

RESULTS NOTICE IN RESPECT OF THE FIRST GENERAL MEETING AND SECOND CONVOCAION FOR GENERAL MEETING OF THE HOLDERS OF THE FOLLOWING NOTES

€599,000,000 (of which €599,000,000 are outstanding) 1.000 per cent. Notes
due 27 July 2029 issued by the Company in two tranches on 27 July 2021 and 29 October 2021
ISIN: FR0014004QI5 – Common Code: 236857123
(the **Notes**)

Paris, France, on 7 July 2023,

The Company hereby announces that the general meeting of the holders of the Notes (the **Noteholders**), held on first convocation on 7 July 2023, convened to deliberate on the project of the allocation by the Company of an amount equivalent to the net proceeds of the Notes to finance and/or refinance in whole or in part, an Eligible Green Portfolio, that comprises “Eligible Green Assets” and “Capital Expenditures”, all as defined and as they meet the eligibility criteria described in Covivio Hotels’ Green Financing Framework (the **Allocation of an Amount Equivalent to the Proceeds**), could not validly deliberate, as the required quorum was not reached.

Consequently, the Noteholders will be convened in general meeting, on second convocation, to be held on 13 July 2023 at the registered office of the Company located 30, avenue Kléber, 75116 Paris, France (the **General Meetings**), at 3:00 p.m. in accordance with the same terms and conditions as the general meeting held on first convocation, in order to submit the following agenda for their approval:

- approval of the Allocation of an Amount Equivalent to the Proceeds, with effect from the date of adoption of the Resolution by the General Meeting;
- filing at Covivio Hotels’ registered office of the attendance sheet, the relevant powers of represented Noteholders set out in the Participation Form and the minutes of the General Meeting; and
- powers for the completion of formalities.

For any additional information about this communication, please contact:

COVIVIO HOTELS

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